

Redcape Hotel Group (unlisted fund)

Net asset apportionment

Redcape Hotel Group stapled units comprises two separate assets for capital gains tax purposes, being a unit in Redcape Hotel Trust I (RHT I) and a unit in Redcape Hotel Trust II (RHT II)¹.

For capital gains tax purposes, Unitholders need to apportion the cost of each stapled unit and the proceeds for sale of each stapled unit over the separate assets that make up the stapled unit. The apportionment should be done on a reasonable basis.

One possible method of apportionment is on the relative net assets of the individual entities where the Directors Net Asset Value (NAV) per entity is used.

As at Date	Directors NAV	RHT I	RHT II
31 st December 2023	\$1.4951	72.42%	27.58%
30 th June 2023	\$1.6902	73.46%	26.54%
31 st December 2022	\$1.7641	71.69%	28.31%
30 th June 2022	\$1.6516	69.08%	30.92%
31 st December 2021	\$1.4657	72.37%	27.63%
31 st October 2021	\$1.3469	73.13%	26.87%

More information

If you have any questions regarding your investment, please speak to your financial adviser or contact Client Services via clientservices@mafinancial.com or +61 2 8288 5594.

This statement has been issued by Redcape Hotel Group Management Ltd (ACN 610 990 004) (AFSL 505932), the issuer and responsible entity of the Redcape Hotel Group Fund (which comprises the Redcape Hotel Trust I, ARSN 629 354 614 and the Redcape Hotel Trust II, ARSN 629 354 696) ("Fund"). MA Hotel Management Pty Ltd (ACN 619 297 228) is the appointed Manager of the Fund. This is provided for informational purposes only.

¹ As set out in the Redcape Hotel Group (Fund) Product Disclosure Statement in the fund structure section, the Fund is comprised of two unlisted Australian Unit trusts which are stapled together and are both registered managed investment schemes, being the Redcape Hotel Trust I, ARSN 629 354 614 and the Redcape Hotel Trust II, ARSN 629 354 696. Before making an investment decision, always read and understand the Product Disclosure Statement and all other relevant or updated continuous disclosure notices regarding the Fund which are available on this website.